



## General Announcement

Form Version 8.1 (Enhanced)

Submitted by MB\_HONG LEONG INVESTMENT BANK on 01/06/2012 05:30:53 PM

Reference No ML-120601-55158

|  |                                   |
|--|-----------------------------------|
| Submitting Investment Bank/Advisor (if applicable) | Hong Leong Investment Bank Berhad |
| Submitting Secretarial Firm (if applicable)        |                                   |
| Company name *                                     | HONG LEONG CAPITAL BERHAD         |
| Stock name *                                       | HLCAP                             |
| Stock code *                                       | 5274                              |
| Contact person *                                   | SARAH LIM                         |
| Designation *                                      | SENIOR EXECUTIVE                  |

|           |   |
|-----------|---|
| Type *    | <input checked="" type="radio"/> Announcement <input type="radio"/> Reply to query  |
| Subject * | <input type="checkbox"/> TRANSACTIONS (CHAPTER 10 OF LISTING REQUIREMENTS)<br><input type="checkbox"/> RELATED PARTY TRANSACTIONS |

### Description :-\*

(Note : Please enter the announcement description in this field and the announcement details in the Announcement Details/Table Section or attach the full announcement details as an attachment)

HONG LEONG CAPITAL BERHAD ("HLCB")  
(I) PROPOSED ACQUISITION OF 100% EQUITY INTEREST IN MIMB INVESTMENT BANK BERHAD ("MIMB") FROM HONG LEONG BANK BERHAD ("PROPOSED ACQUISITION OF MIMB"); AND  
(II) PROPOSED DISPOSAL OF 100% EQUITY INTEREST IN HONG LEONG INVESTMENT BANK BERHAD TO HONG LEONG BANK BERHAD.

### Announcement Details/Table Section :-

(This field is for the details of the announcement, if applicable)

We refer to the earlier announcements dated 10 April 2012 and 24 May 2012. The definitions used in this announcement shall have the same meaning as set out in the earlier announcements.

On behalf of HLCB, Hong Leong Investment Bank Berhad is pleased to announce that the Proposed Acquisition of MIMB had been completed today. With effect from 1 June 2012, MIMB had become a wholly-owned subsidiary of HLCB.

This announcement is dated 1 June 2012.

**Attachment(s):- (please attach the attachments here)**