

PUBLIC SHAREHOLDINGS SPREAD

HONG LEONG CAPITAL BERHAD

Type	Announcement
Subject	PUBLIC SHAREHOLDINGS SPREAD
Description	HONG LEONG CAPITAL BERHAD ("HLCB" OR THE "COMPANY") Status Announcement on Compliance with the Required Public Shareholding Spread

HLCB makes the following Status Announcement on compliance with the required public shareholding spread, in conjunction with the release of its quarterly results for the second quarter of the financial year ending 30 June 2017, pursuant to Section 3.3 of Practice Note 19 of the Main Market Listing Requirements ("Listing Requirements").

The Company currently does not meet the requirement as set out in paragraph 8.02(1) of the Listing Requirements which states that a listed issuer must ensure that at least 25% of its total listed shares (excluding treasury shares) are in the hands of public shareholders.

The public shareholding spread of the Company as at 31 December 2016 was 18.67%.

As announced by the Company on 18 March 2015, Bursa Malaysia Securities Berhad had imposed a suspension on the trading of HLCB's shares with effect from 26 March 2015. The suspension will only be uplifted upon full compliance of the public shareholding spread in accordance with paragraph 8.02(1) of the Listing Requirements.

The Company has not identified a satisfactory plan to address the non-compliance with the 25% public shareholding spread requirement.

As announced by the Company on 22 November 2016, on 5 August 2016, the Company wrote to its majority shareholder, Hong Leong Financial Group Berhad ("HLFG"), to determine if HLFG's intention of not maintaining the listing status of HLCB, as set out in the notice of takeover offer to HLCB on 14 January 2013, remains unchanged or has otherwise changed. As mentioned in the same announcement on 22 November 2016, in HLFG's response vide its letter dated 20 September 2016, HLFG stated that it is considering various options and would inform HLCB accordingly as needed.

This announcement is dated 21 February 2017.

Announcement Info

Company Name	HONG LEONG CAPITAL BERHAD
Stock Name	HLCAP
Date Announced	21 Feb 2017
Category	General Announcement for PLC
Reference Number	GA1-20022017-00045