

General Announcement

Form Version 8.2 (Enhanced)

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Company Information	
Main Market Company	
New Announcement	
Submitting Investment Bank/Advisor (if applicable)	
Submitting Secretarial Firm (if applicable)	
* Company name	HONG LEONG CAPITAL BERHAD
* Stock name	HLCAP
* Stock code	5274
* Contact person	Jack Lee/Christine Moh
* Designation	Manager, Secretarial/Group Company Secretary
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Type * Subject *:

Announcement PUBLIC SHAREHOLDINGS SPREAD

Description *:-

(Note : Please enter the announcement description in this field and the announcement details in the Announcement Details/Table Section or attach the full announcement details as an attachment) HONG LEONG CAPITAL BERHAD ("HLCB" OR THE "COMPANY")

Status Announcement on Compliance with the Required Public Shareholding Spread <u>Announcement Details/Table Section</u> :-(This field is for the details of the announcement, if applicable)

HLCB makes the following Status Announcement on compliance with the required public shareholding spread, in conjunction with the release of its quarterly results for the second quarter of the financial year ending 30 June 2015, pursuant to Section 3.3 of Practice Note 19 of the Main Market Listing Requirements ("Listing Requirements").

The Company currently does not meet the requirement as set out in paragraph 8.02(1) of the Listing Requirements which states that a listed issuer must ensure that at least 25% of its total listed shares (excluding treasury shares) are in the hands of public shareholders.

The public shareholding spread of the Company as at 31 December 2014 was 18.67%.

As announced by the Company on 12 February 2015, Bursa Malaysia Securities Berhad ("Bursa Securities") had written to inform the Company that Bursa Securities had decided to impose a suspension on the trading of HLCB's securities with effect from 3 March 2015 for not meeting the required public shareholding spread unless the Company submitted an appeal to Bursa Securities on or before 23 February 2015.

As stated in an announcement dated 23 February 2015, the Company had written to Bursa Securities to appeal against Bursa Securities' decision to impose a suspension on the trading of HLCB's securities. As such, the suspension of HLCB's securities on 3 March 2015 has been deferred pending the decision on HLCB's appeal by Bursa Securities.

Investors are advised to trade with caution in the counter.

This announcement is dated 25 February 2015.

Attachment(s):- (please attach the attachments here) - No Attachment Found -

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Submitted