General Announcement Page 1 of 2



General Announcement

Form Version 8.1 (Enhanced)

Initiated by **HLG CAP** on 31/05/2011 03:55:47 PM Submitted by **HLG CAP** on 31/05/2011 05:58:32 PM Reference No **HC-110531-B8F55**

Submitted

Company Information

Main Market Company New Announcement

Submitting Investment Bank/Advisor (if applicable) Submitting Secretarial Firm (if

applicable)

* Company name HONG LEONG CAPITAL BERHAD

* Stock name HLCAP

* Stock code 5274

* Contact person Ms Christine Moh

* Designation Company Secretary

* Contact number 0321642503

E-mail address smmoh@hongleong.com.my

Type * Announcement

Subject *: PUBLIC SHAREHOLDINGS SPREAD

Description *:-

(Note: Please enter the announcement description in this field and the announcement details in the Announcement Details/Table Section or attach the full announcement details as an attachment)

Hong Leong Capital Berhad (formerly known as HLG Capital Berhad) (the "Company") does not meet the requirement as set out in paragraph 8.02(1) of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad ("Bursa Securities") ("LR"), which states that a listed issuer must ensure that at least 25% of its total listed shares (excluding treasury shares) are in the hands of public shareholders.

The Company wishes to inform that:

- (i) as at 12 May 2011, the public shareholding spread of the Company was 20.42% of the issued and paid-up share capital of the Company; and
- (ii) Bursa Securities had vide its letter dated 30 May 2011, which was received on 31 May 2011, approved to accept the lower level of public shareholding spread of 20.42% as in compliance with paragraph 8.02(1) of the LR.

This announcement is dated 31 May 2011.

Announcement Details/Table Section:(This field is for the details of the announcement, if applicable)

Attachment(s):- (please attach the attachments here)

- No Attachment Found -

General Announcement Page 2 of 2

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