

Changes in Substantial Shareholder's Interest Pursuant to Form 29B of the Companies Act. 1965

Initiated by **HLG CAP** on **19/10/2009 12:23:24 PM** Submitted by **HLG CAP** on **20/10/2009 05:37:25 PM** Reference No **HC-091019-44604** Form Version V3.0 **Submitted**

| Company Information | | | |
|--|--|---|----------------------------|
| New Announcement | | | |
| Submitting Investment Bank/Advisor (if applicable) | | | |
| Submitting Secretarial Firm (if applicable) | | | |
| * Company name | HLG CAPITAL BERHAD | | |
| * Stock name | HLCAP | | |
| * Stock code | 5274 | | |
| * Contact person | Ms Christine Moh Suat Moi | | |
| * Designation | Company Secretary | | |
| * Contact number | 03-2164 2501 | | |
| E-mail address | SMMoh@hongleong.com.my | | |
| Part A : To be filled by Public Lis | sted Company | | |
| Particulars of substantial Securi | ties Holder | | |
| Name * | Guoco Group Limited | | |
| Address * | Canon's Court 22 Victoria Street Hamilton HM 12 Bermuda | | |
| NRIC/passport no/company no. | EC-15590 | | |
| Nationality/country of incorporation * | Incorporated in Bermuda | | |
| Descriptions(class & nominal value) * | Ordinary shares of RM1.00 each | | |
| Name & address of registered holder * | Hong Leong Financial Group Berhad Level 8, Wisma Hong Leong 18 Jalan Perak 50450 Kuala Lumpur | | |
| Details of changes | | | |
| Currency | Malaysian Ringgit (MYR) | | |
| Type of transaction | Date of change | No of securities | Pric transacte (\$\$ |
| *Acquired | *15/10/2009 | *107,072,682 | 1.00 |
| Circumstances by reason of which change has occurred * | Subscription of rights shares and excess of HLG Capital Berhad by Hong Leong F | rights shares pursuant to th inancial Group Berhad | e Rights Issue |
| Nature of interest * | Deemed Interest | | |
| Direct (units) | | | |
| Direct (%) | | | |

| Indirect/deemed interest (units) | 199,663,227 |
|--|-------------|
| Indirect/deemed interest (%) | 80.87 |
| Total no of securities after change * | 199,663,227 |
| Date of notice * | 20/10/2009 |
| Remarks | |

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