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General Announcement

Initiated by **HLG CAP** on **28/10/2009 03:52:09 PM**Submitted by **HLG CAP** on **28/10/2009 07:19:41 PM**Reference No **HC-091028-57129**Form Version V3.0

Submitted

Company Information

Main Market Company New Announcement

Submitting Investment Bank/Advisor (if applicable)

Submitting Secretarial Firm (if

applicable)

* Company name HLG CAPITAL BERHAD

* Stock name HLCAP

* Stock code 5274

* Contact person Ms Christine Moh Suat Moi

* Designation Company Secretary

* Contact number 03-2164 2501

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Type * Announcement

Subject *: HLG CAPITAL BERHAD ("THE COMPANY")
PUBLIC SHAREHOLDING SPREAD

Note: If the announcement is a long announcement, please summarize the announcement in the contents and enter the details of the announcement in the Announcement Details or attached the full details of the announcement as attachment.

Contents *:-

(This field is to be used for the summary of the announcement)

Bursa Malaysia Securities Berhad ("Bursa Securities") had vide its letter dated 27 January 2004 approved the Company's application to accept a lower percentage of 22.45% as the public shareholding spread.

Following the completion of the renounceable rights issue of 123,448,334 new ordinary shares of RM1.00 each in the Company ("Shares") on 22 October 2009, and based on the Company's Record of Depositors as at 21 October 2009, the Company's public shareholding spread as at 21 October 2009 was 45,793,373 Shares representing 18.55% of the total Shares issued.

The Company is exploring various options to address the public shareholding spread requirements.

This announcement is dated 28 October 2009.

Announcement Details:

(This field is for the details of the announcement, if applicable)

Attachment(s):- (please attach the attachments here)

- No Attachement Found -

<u>Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:</u>

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